

# Give Through Your IRA



A QCD allows you to transfer funds directly from your IRA to a qualified nonprofit organization without the distribution being counted as taxable income.

This can be a simple and tax-efficient way to support causes you care about while satisfying your required minimum distribution (RMD), if applicable.

Many donors choose this option because it allows them to make a meaningful gift while reducing their taxable income. Qualified Charitable Distributions can be made up to the annual limit established by the IRS.

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## How It Works

1. Request a Qualified Charitable Distribution from your IRA administrator.
2. Your IRA custodian sends the funds directly to the Women's Fund of the Blue Ridge.
3. The distribution may count toward your required minimum distribution while being excluded from taxable income.

## Organization Information for Your IRA Administrator

Women's Fund of the Blue Ridge  
895 State Farm Road, Suite 404-10, Boone, NC 28607  
Federal Tax Identification Number (EIN): 26-1346239

## Why Many Donors Choose IRA Gifts

For individuals age 70½ and older, giving directly from an IRA can be one of the most tax-efficient ways to support the causes they care about.

A Qualified Charitable Distribution (QCD) allows you to transfer funds from your IRA directly to the Women's Fund of the Blue Ridge without the distribution being counted as taxable income.

This approach may allow you to:

- Support programs that benefit women and girls in the High Country
- Reduce your taxable income
- Satisfy all or part of your Required Minimum Distribution (RMD)
- Make a meaningful gift without affecting your current financial resources

\_\_\_\_\_  
Owner/Donor Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, ZIP

To: IRA Administrator \_\_\_\_\_

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account (IRA), Account # \_\_\_\_\_. This distribution is intended to be an IRA Charitable Rollover, as authorized by Section 408(d)(8) of the Internal Revenue Code.

Please issue a check in the amount of \$\_\_\_\_\_ payable to The Women's Fund of the Blue Ridge and send the check to the following address:

Women's Fund of the Blue Ridge  
895 State Farm Road, Suite 404-10  
Boone, NC 28607

Women's Fund of the Blue Ridge's tax ID number is: 26-1346239 and is a qualified charitable recipient for this transfer. It is my intention to have this transfer be a Qualified Charitable Distribution that will qualify for exclusion from my taxable income during the 20\_\_ tax year.

Important: In your transmittal to the Women's Fund of the Blue Ridge, please indicate my name and address as the donor of record in connection with this transfer, and please copy me on your transmittal.

If you have any questions, I can be reached at \_\_\_\_\_. Thank you for your assistance in this matter.

Sincerely, \_\_\_\_\_

This information is provided for educational purposes only and should not be considered legal or financial advice. Please consult your attorney, tax advisor, or financial planner when making estate planning decisions.